

320-2285 Clark Drive, Vancouver, BC V5N 3G8 tel. 604.257.5151 | fax. 604.257.5148

jfsvancouver.ca

Naming Jewish Family Services in your last will and testament

Thank you for facilitating a legacy gift to help support individuals and families in need. The following information will help your lawyer or notary ensure that your bequest is worded properly.

Our Particulars

Full legal name: **Jewish Family Service Agency of Vancouver (DBA Jewish Family Services)** Administrative address: **320-2285 Clark Drive, Vancouver, BC V5N 3G9** Administrative contact information: e: <u>info@jfsvancouver.ca</u> t: **604-257-5151** f: **604-257-5148** Charitable Registration Number: **107534794 RR0001**

Sample Wording

- Specific bequest, which leaves a specific amount or percentage of an estate:
 "I direct my trustees to deliver, pay or transfer _____percent of the residue of my estate (or \$______) to Jewish Family Service Agency of Vancouver (DBA Jewish Family Services)"
- **Residual bequest,** where the Society will receive the remainder of an estate after the donor has first provided for his or her loved ones: *"I direct my trustees to deliver, pay or transfer the residue of my estate to Jewish Family Service Agency of Vancouver (DBA Jewish Family Services)"*
- Contingent bequest, where all or a portion of an estate is left to the Society only in the event of the prior death of certain named individual(s):
 "Upon the death of ______, to pay the residue of my estate (or \$_____) to Jewish Family Service Agency of Vancouver (DBA Jewish Family Services)"
- Bequests can be directed to a **specific purpose**, using wording such as the following: *"I direct my trustees to deliver, pay or transfer the residue of my estate to Jewish Family Service Agency of Vancouver (DBA Jewish Family Services) to be used for the following*

purpose: _______. In the event that circumstances make the specific use of this gift no longer practical or desirable, the Board of Directors of Jewish Family Services (Vancouver) is hereby authorized to make changes in its use consonant with the spirit and general intent of the gift." Prior to inserting this text, please contact us to confirm that we have the capacity to carry out the donor's wishes.

For more information, please contact:

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or

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